

Daily Report

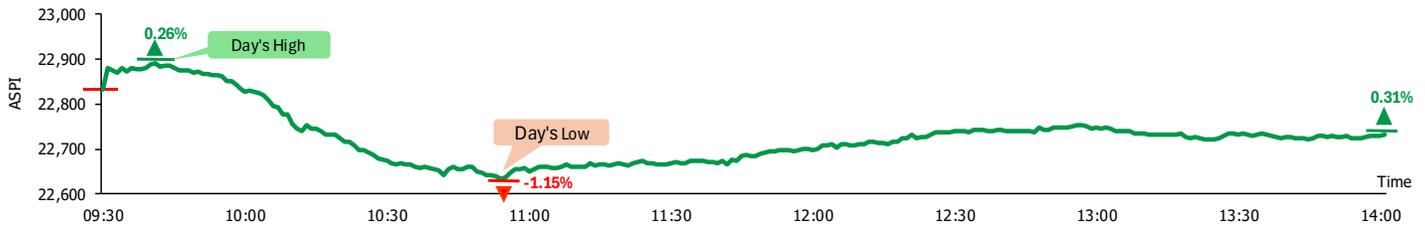
CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	22,701.9	22,833.5	(131.6)	(0.6)	77.6	0.3
S&P SL 20 Index	6,360.8	6,425.8	(65.1)	(1.0)	203.4	3.3
RSI	32.6	34.7				
Value of Turnover (LKR Mn)	5,003.7	5,682.7	(679.0)	(11.9)		
TRI on All Share (ASTRI)	34,621.6	34,821.0				
Foreign Purchases (LKR Mn)	61.1	283.7				
Foreign Sales (LKR Mn)	886.9	94.3				
Foreign Net Flow (LKR Mn)	(825.9)	189.4				
Volume of Turnover (No. in Mn)	196.4	330.5				
Market Capitalization (LKR Bn)	8,072.9	8,120.0				

Market Valuation	
PER (x)	11.2
PBV (x)	1.4
DY (%)	2.8

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
06-Mar-2026	22,833.53	22,893.81	60.28	22,631.61	-201.92	22,701.91	-131.62	-0.58%

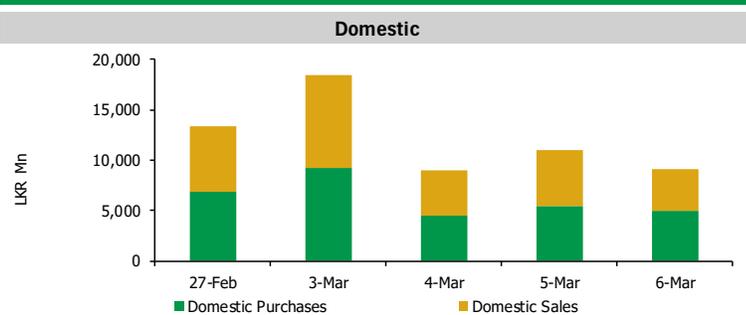


Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)
HVA	6.4	0.8	0.1
SEMB	0.9	0.1	0.1
OFEQ	588.0	45.0	0.1
AUTO	400.8	25.5	0.1
LGL(X)	53.0	3.3	0.1

Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)
ASPH	0.4	(0.1)	(0.2)
INME	1,500.0	(150.3)	(0.1)
SOY	2,513.5	(188.8)	(0.1)
AINS	31.1	(2.3)	(0.1)
CHL	74.4	(5.2)	(0.1)

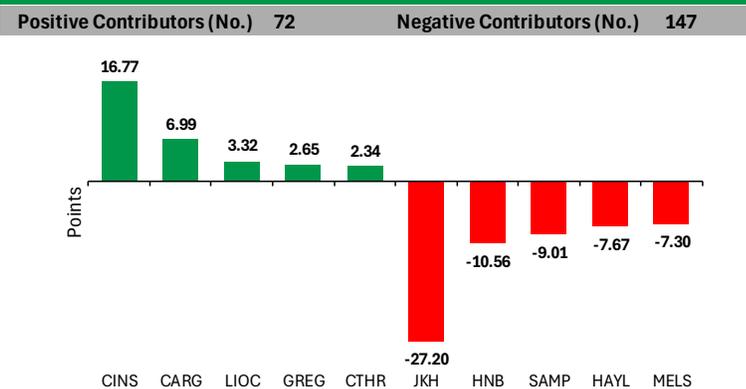
Turnover Breakdown



Top Crossings

Stock	Qty	Price	Turnover(LKR)
ACL	7,495,822	97.00	727,094,734
CINS	185,000	3300.00	610,500,000
RAL	8,264,168	13.50	111,566,268
HNB	164,000	428.00	70,192,000
HHL	2,221,360	31.60	70,072,840

Contributors to ASPI



Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

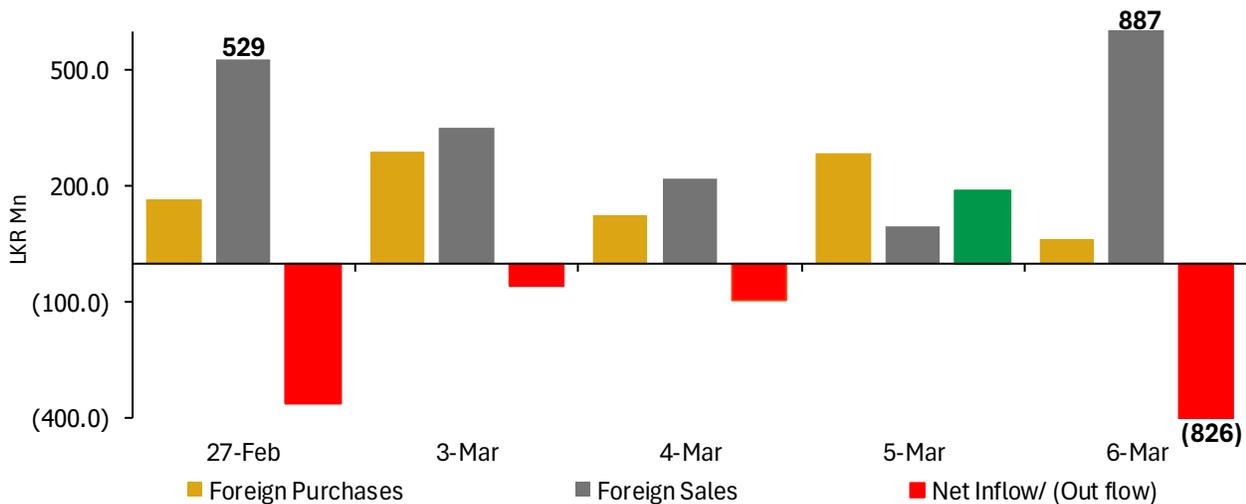
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
DIAL	28.73	CINS	(610.50)
RICH	4.30	ACL	(205.14)
CIC(X)	3.59	HNB	(14.75)
LCBF	3.55	PLR	(13.15)
LALU	2.29	DFCC	(11.26)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	14,188	31,125	(16,937)

*From January 02 to March 6, 2026

Foreign Activities During Last 5 Days



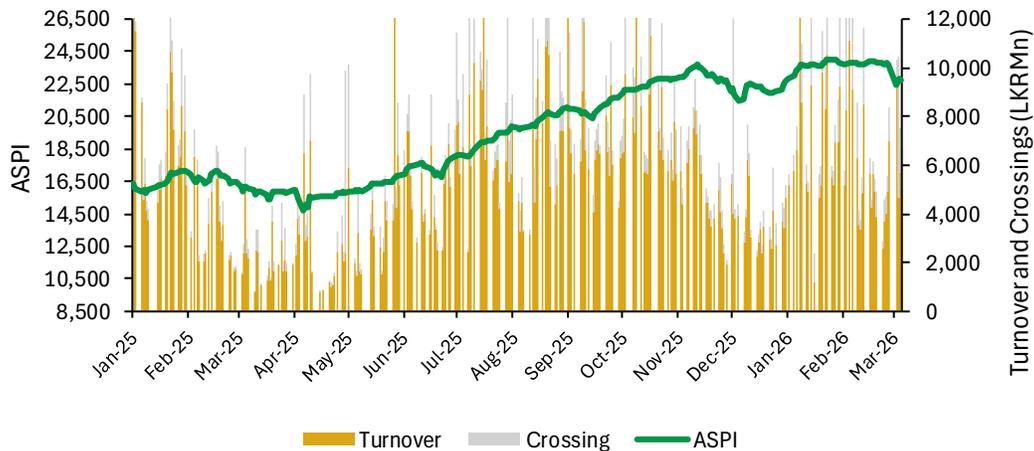
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March*	24,929	10,131	41%

*Upto March 06, 2026

ASPI vs Market Turnover



Source: CSE

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	1,572,784,131.00	31.43%
Insurance	824,544,636.50	16.48%
Diversified Financials	609,545,876.20	12.18%
Food Beverage & Tobacco	604,092,080.20	12.07%
Banks	532,886,886.80	10.65%
Materials	264,950,515.20	5.30%
Energy	118,578,346.80	2.37%
Real Estate Management & Development	99,512,850.15	1.99%
Retailing	61,144,470.85	1.22%
Utilities	57,435,937.10	1.15%
Transportation	53,974,137.10	1.08%
Consumer Services	46,303,299.90	0.93%
Health Care Equipment & Services	45,097,226.70	0.90%
Telecommunication Services	44,222,026.90	0.88%
Food & Staples Retailing	33,394,615.30	0.67%
Commercial & Professional Services	12,433,608.30	0.25%
Consumer Durables & Apparel	11,858,967.90	0.24%
Software & Services	9,523,165.50	0.19%
Automobiles & Components	902,285.90	0.02%
Household & Personal Products	312,079.20	0.01%

Source: CSE